

Small Estate Affidavit Questionnaire

1. What is the county of the estate?
2. Who's filing the affidavit?
3. Deceased Person information:
 - a. From Death Certificate: Full Name, Age, Date of Death, Place of Death
 - b. Address before death
4. Personal Property (bank accounts or safe deposit boxes and anything left within the household)
 - a. Description
 - b. Value
 - c. Person in Possession of Property
 - i. Name and Address
5. Real Property (Check County Assessor for information)
 - a. Description
 - b. Value
 - c. Person in Possession of Property
 - i. Name and Address
6. Heirs to Estate
 - a. Name and Address
 - b. Age and relation to decedent
7. Any claims against estate?
8. Any DHS issues that have not been cleared up?